

# Financial Management

## BENEFITS

### Centralize grant information.

Manage funds more efficiently by putting data in a centralized location. With current information at their fingertips, your staff can produce timely reports and work more productively, unencumbered by information bottlenecks.

### Make better spending decisions.

Automated grant management helps you make faster, more realistic spending decisions for better use of grant funding on a daily, monthly, and yearly basis. Establish automatic alerts to warn you of possible budget overruns.

### Help ensure timely compliance.

Generate the specialized reports you need to demonstrate accountability to your sponsors and to help ensure compliance with regulations, including the Sarbanes-Oxley Act, Financial Accounting Standards Board (FASB) and Government Accounting Standards Board (GASB) regulations, and other regulatory legislation.

**Improve decision making.** With a real-time view of grant transactions and allocations, Grant Management helps your organization make proactive decisions, instead of reacting to events.

## Grant Management in Microsoft Dynamics GP

Infuse your not-for-profit or public sector organization with new efficiency. Grant Management in Microsoft Dynamics™ GP automates many of your grant management processes, helping you track grants more easily, demonstrate accountability, and attract future funding.

Help empower your people to track specific grants against specific programs and keep a closer eye on expenditures. You can create a master record file that defines grants, award amounts, and sponsors. As you enter transactions, the Analytical Accounting module will automatically validate them against your budget, helping you keep tight control of actual spending against allocated funds.

The screenshot displays three overlapping windows from the Microsoft Dynamics GP Grant Management module. The top-left window is 'Grant Maintenance' for 'FEDERAL AVIATION' with a start date of 1/1/2007 and an award amount of \$1,000,000.00. The middle window is 'Grant Management Validation Options' for the same grant, showing 'Period Budget Validation' checked and 'Validate By' set to 'Node'. The bottom-right window is 'Grant Sponsor Maintenance' for 'YOUTH SERVICES', listing a sponsor 'AMERICAN0001' (American Science Museum) with an award amount of \$10,000.00.

*GRANT MANAGEMENT VALIDATION OPTIONS enables you to specify your tracking requirements.*

*STREAMLINE TRACKING FUNCTIONS with Grant Sponsor Maintenance. You can enter the grant award amount and sponsor information; the sponsor ID will link to the customer master table.*

## FEATURES

## GRANT MANAGEMENT

<b>Integration with Analytical Accounting</b>	Use powerful multi-level query options to validate transactions automatically against your budget—each time a transaction is entered.
<b>Variance Reports Capabilities</b>	Create relationships between grants and other transaction dimensions, such as programs, for more efficient tracking of funds.
<b>Advanced Reporting Capabilities</b>	Provide actual versus budget comparisons with detailed summary reports.
<b>Automatic Budget Validation</b>	Receive an Over Budget warning to prevent posting a transaction that exceeds your budget.
<b>Budget Validation Options</b>	Choose your method for validating transactions against budgets—on a period-by-period, grant-to-date, or grant-life basis.
<b>Grant Statuses</b>	Determine the counting frequency per item or stock-keeping unit to help increase inventory accuracy and meet shipping deadlines.

To operate Grant Management, you must install the Analytical Accounting module in Microsoft Dynamics GP when you install Grant Management.

For more information about Grant Management in Microsoft Dynamics GP, visit [www.microsoft.com/dynamics/gp](http://www.microsoft.com/dynamics/gp).